

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 22, 2016

REGISTRATION NO.: 26896

BONDS ISSUED BY: Greene County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$14,320,000.00 (Refunding Bonds Series 2016A)

COUNTY: Greene

DATE OF ISSUE: December 23, 2016

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of financing certain neighborhood district projects, \$2,830,000 Limited General Obligation Bonds, Series 2012A, \$7,350,000 Tax-Exempt Limited General Obligation Bonds, Series 2012B and \$4,630,000 Taxable Limited General Obligation Bonds, Series 2012C

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 2.000 % | \$ 885,000.00 | 04/01/2017 |
| 4.000 % | 780,000.00 | 04/01/2018 |
| 3.000 % | 800,000.00 | 04/01/2019 |
| 3.000 % | 825,000.00 | 04/01/2020 |
| 3.000 % | 840,000.00 | 04/01/2021 |
| 3.000 % | 870,000.00 | 04/01/2022 |
| 3.000 % | 890,000.00 | 04/01/2023 |
| 4.000 % | 920,000.00 | 04/01/2024 |
| 4.000 % | 960,000.00 | 04/01/2025 |
| 4.000 % | 995,000.00 | 04/01/2026 |
| 5.000 % | 1,010,000.00 | 04/01/2027 |
| 5.000 % | 1,060,000.00 | 04/01/2028 |
| 5.000 % | 1,105,000.00 | 04/01/2029 |
| 5.000 % | 1,155,000.00 | 04/01/2030 |
| 5.000 % | 1,225,000.00 | 04/01/2031 |

ARE BONDS CALLABLE: At the option of the County, the Bonds or portions thereof maturing on April 1, 2027, and thereafter may be redeemed and paid prior to maturity on April 1, 2026, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the County (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Ameritas Investment Corp., Kansas City, Missouri

PURCHASE PRICE: \$15,688,107.65

INTEREST RATE: 2.9883%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable